

OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT CANDIDATE COMMITTEE

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

(a) Candidate Name:

Marilyn B. Lee

(b) Committee Name:

'Ohana O Marilyn

(c) Mailing Address:

95-170 Newe Place

Mililani, Hawaii 96789

(d) Phone (Bus)

627-0778

(Res)

627-0778

Treasurer's

CAMPAIGN SPENDING COMMISSION SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)

☒ 1st Preliminary Primary

☐ Amended

☐ First
☐ Second

☐ Third
☐ Fourth

☐ 2nd Preliminary Primary

☐ Short Form¹

☒ Final Election Period

☐ Preliminary General

☐ Final Election Period

☐ Supplemental

REPORTING PERIOD

9/9/00 through 9/23/00

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS (Complete Section IV on the Back of this Form Before Completing This Section)

	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD ² TOTAL TO DATE
1. Cash on Hand at the Beginning of the Election Period ²		938.00
2. Cash on Hand at the Beginning of this Reporting Period.....	8,217.43	
3. Total Receipts (From Line 15).....	3,225.00	25,267.16
4. Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....	11,442.43	26,205.16
5. Total Disbursements (not including Unpaid Expenditures) (From Line 19).....	3,342.29	18,105.04
6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4)....	8,100.14	8,100.14
7. Total Loans at the Closing of this Reporting Period.....	5,000.00	
8. Total Unpaid Expenditures at the Closing of this Reporting Period.....	- 0 -	
9. Debts Owed at the Closing of this Reporting Period (Add Lines 7 and 8).....	5,000.00	
10. Surplus/Deficit (Subtract Line 9 from Line 6).....	3,100.14	

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Marilyn B. Lee
Candidate Signature

10-07-00
Date

Bartley Lee
Treasurer Signature

10-6-00
Date

¹ Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less. Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.

² An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
(If Necessary, Complete Schedules A through E Before Completing This Section)

RECEIPTS	COLUMN A TOTAL THIS PERIOD	COLUMN B ELECTION PERIOD TOTAL TO DATE	
11. Contributions From:			11
(a) Individuals/Other Entities/Noncandidate Committees/Political Parties			11(a)
(i) Monetary and Non-Monetary Contributions of \$100 or Less.....	675.00	7,600.00	11(a)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100.....	2,550.00	12,525.00	11(a)(ii)
(iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii)).....	3,225.00	20,125.00	11(a)(iii)
(b) Candidate or Candidate's Immediate Family			11(b)
(i) Monetary and Non-Monetary Contributions of \$100 or Less.....	- 0 -	- 0 -	11(b)(i)
(ii) Monetary and Non-Monetary Contributions of More Than \$100.....	- 0 -	- 0 -	11(b)(ii)
(iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii)).....	- 0 -	- 0 -	11(b)(iii)
12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)).....	3,225.00	20,125.00	12
13. Public Funds and Other Receipts.....	- 0 -	142.16	13
14. Loans.....	- 0 -	5,000.00	14
15. Total Receipts (Add Lines 12 through 14).....	3,225.00	25,267.16	15
DISBURSEMENTS			
16. Expenditures.....	3,342.29	18,105.02	16
17. Loans Repaid or Forgiven.....	- 0 -	- 0 -	17
18. Unpaid Expenditures Paid or Forgiven.....	- 0 -	- 0 -	18
19. Subtotal Disbursements (Add Lines 16 through 18).....	3,342.29	18,105.02	19
20. Unpaid Expenditures.....	- 0 -		20
21. Total Disbursements (Add Lines 19 and 20).....	3,342.29	18,105.02	21

CHECK ONLY ONE BOX
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☐ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE
COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE A
MONETARY AND NON-MONETARY CONTRIBUTIONS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Marilyn B. Lee 'OHANA O MARILYN

DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR	FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD	AGGREGATE ELECTION PERIOD TOTAL TO DATE
	IF A DEPENDENT MINOR, ENTER NAME OF PARENT	OCCUPATION		
9/13/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		250.00	250.00
	Bert S. Sakuda 1216 Lilo Place Honolulu, Hawaii 96822			
9/15/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		200.00	400.00
	Hawaii Electrical Marketing Enhancement Program 1935 Hau Street Honolulu, Hawaii 96819			
9/15/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		1,900.00	2,000.00
	Hawaii State Teachers Assn 1200 Ala Kapuna Street Honolulu, Hawaii 96819			
9/23/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		200.00	200.00
	Insurance & Financial Advisors PAC 516 - E Kawaihae Street Honolulu, Hawaii 96825			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION			

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)..... 2,550.00

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total
to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))..... 2,550.00

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 2

Marilyn B. Lee 'OHANA O MARILYN

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
9/11/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION U. S. Postal Service 115 Lehua Street Wahiawa, Hawaii 96786	bulk mailing	936.21
9/12/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Wonder View Press 823 Olive Avenue Wahiawa, Hawaii 96786	printing of brochure xeroxing	815.33 5.81
9/13/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Voter Contact P.O. Box 25274 Honolulu, Hawaii 96825	voters list	165.55
9/15/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Royal Palace Restaurant Stadium Mall 4510 Salt Lake Blvd. Honolulu, Hawaii 96818	dinner to thank volunteers & sign holders	220.00
9/15/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION The Narnia Inkwell 95-142 Kuahelani Avenue #252 Mililani, Hawaii 96789	ad in Mililani High Sports calendar	135.00
9/16/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION U.S. Postal Service 115 Lehua Avenue Wahiawa, Hawaii 96786	bulk mailing	936.21
9/17/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Home Depot 421 Alakawa Street Honolulu, Hawaii 96817	battery spotlights for signs	27.42

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... **3,241.53**

2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report).....

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 2 OF 2

Marilyn B. Lee 'OHANA O MARILYN

DATE OF EXPENDITURE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION	PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION	AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD
9/18/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION Instant Sign Centers 593 Kamehameha Hwy Pearl City, Hawaii 96782	mahalo banner sign	53.13
9/20/00	<input type="checkbox"/> NON-MONETARY CONTRIBUTION I Love Country Cafe 95-1249 Meheula Pkwy Mililani, Hawaii 96789	campaign breakfast with performing arts group	47.63
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		
	<input type="checkbox"/> NON-MONETARY CONTRIBUTION		

1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page).....	100.76
2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report).....	3,342.29

ATTACH A COPY OF THE
EXECUTED LOAN DOCUMENT AT
THE TIME OF INITIAL DISCLOSURE

STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION

SCHEDULE D
LOANS
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 1

Marilyn B. Lee 'OHANA O MARILYN

LOAN SOURCE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF LENDER NAME OF EMPLOYER AND OCCUPATION	AMOUNT OF LOAN AT BEGINNING OF THIS PERIOD	NEW LOAN AMOUNT THIS PERIOD	AMOUNT REPAID OR FORGIVEN THIS PERIOD	AMOUNT OF LOAN AT CLOSING OF THIS PERIOD
DATE OF LOAN	PURPOSE OF LOAN				
<input checked="" type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER	Marilyn B. Lee 95-170 Newe Place Mililani, Hawaii 96789	5,000.00	- 0 -	<input type="checkbox"/> FORGIVEN - 0 -	5,000.00
7/28/00	campaign expenditures				
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
<input type="checkbox"/> CANDIDATE <input type="checkbox"/> IMMEDIATE FAMILY <input type="checkbox"/> FINANCIAL INSTITUTION <input type="checkbox"/> OTHER				<input type="checkbox"/> FORGIVEN	
1. SUBTOTAL (This Page).....		- 0 -	- 0 -	- 0 -	
2. TOTAL NEW LOANS THIS PERIOD (Last Page Only) (Transfer total to Line Number 14 of the Disclosure Report).....		- 0 -			
3. TOTAL LOANS REPAID OR FORGIVEN THIS PERIOD (Last Page Only) (Transfer total to Line Number 17 of the Disclosure Report).....			- 0 -		
4. TOTAL LOANS AT THE CLOSING OF THIS PERIOD (Last Page Only) (Transfer total to Line Number 7 of the Disclosure Report)....					5,000.00

Form CC-5(D) (Rev. 5/99)

If a loan is forgiven, the loan must also be reported as a "Non-Monetary Contribution" on Schedule A. The forgiven loan does not have to be reported as an "Expenditure" on Schedule B.

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**LATE CONTRIBUTIONS REPORT
CANDIDATE COMMITTEE**

Copy

The Late Contributions Report is to be used to report all contributions aggregating more than \$500 that are received within the period of fifteen calendar days through four calendar days prior to a primary, special primary, general, or special general election. The report is required to be filed no later than 4:30 p.m., three calendar days prior to the election.

CAMPAIGN SPENDING
COMMISSION

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

MARILYN B. LEE

'OHANA O

NOV 12, 2000 12:52

DATE	FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR	NAME OF EMPLOYER	AMOUNT OF CONTRIBUTION	AGGREGATE CONTRIBUTION
	PURPOSE TO WHICH THE CONTRIBUTION WILL BE APPLIED	OCCUPATION		
9/15/00	HAWAII STATE TEACHERS ASSN 1200 ALA KAPUNA ST. HONOLULU HI 96819		1,900.00	2,000.00
	CAMPAIGN EXPENDITURES			

RECEIVED